



## The Joint Commission and Joint Commission Resources

# Hospital Accreditation Essentials with Tracers and Data Analysis

May 21-23, 2024

## **Faculty**

Ken Flowe, MD, MBA, FACHE	Edward M. Browne, MS, FASHE,	Janice Hamscher, DNP, MBA,
Consultant	CHFM, CHC, CHPA, LFACHE	NEA-BC
Joint Commission Resources	Consultant	Consultant
	Joint Commission Resources	Joint Commission Resources

## All times are Central time zone.

## Tuesday, May 21, 2024

7:30 - 8:00 am	Registration & Continental Breakfast
8:00 - 8:15 a.m.	Welcome and Introductions
	Accreditation Process Updates
8:15 - 10:00 a.m.	<ul><li>Survey Activity Guide</li><li>SAFER® Dashboard</li></ul>
	Speaker - Janice Hamscher, DNP, MBA, NEA-BC
10:00 - 10:15 a.m.	BREAK
	Leadership, Performance Improvement
10:15 - 11:45 a.m.	<ul><li>Frequently Cited Topics</li><li>Chapter Updates</li></ul>
	Speaker - Ken Flowe, MD, MBA, FACHE
11:45 – 12:30 p.m.	LUNCH
	Case Study #1
12:30 – 1:45 p.m.	Focus on the following topics in Provision of Care and Medication Management:
	<ul> <li>Maternal Safety</li> <li>Medication Orders (Titration, Therapeutic Duplication, Block Charting)</li> <li>Resuscitation</li> </ul>
	Speaker – Janice Hamscher, DNP, MBA, NEA-BC
1:45 – 2:00 p.m.	BREAK

	Case Study #2 Focus on the following chapters:
2:00 - 3:15 p.m.	<ul><li>Medical Staff</li><li>Nursing</li><li>Human Resources</li></ul>
	Speaker - Ken Flowe, MD, MBA, FACHE
3:15 – 3:30 p.m.	BREAK
3:30 - 4:00 p.m.	Frequently Cited Topics in:
	<ul> <li>Record of Care</li> <li>Information Management</li> <li>Rights and Responsibilities</li> </ul>
	Speaker – Janice Hamscher, DNP, MBA, NEA-BC
4:00 – 4:15 p.m.	Questions & Answers
4:15 p.m.	ADJOURN
4:30 – 6:00 p.m.	Networking Reception @ Redstone American Grill (Right across the street from the TJC Conference Center)

## Wednesday, May 22, 2024

7:30 - 8:00 am	Continental Breakfast	
8:00 - 8:15 a.m.	Announcements and Reminders	
	Environment of Care, Life Safety, & Emergency Management	
8:15 - 9:45 a.m.	<ul><li>Frequently Cited and Hot Topics</li><li>Workplace Violence</li></ul>	
	Life Safety and Business Occupancy (EC.05.01.01)  Water Management	
	<ul><li>Water Management</li><li>Emergency Management</li><li>Suicide Risk Reduction</li></ul>	
	Speaker - Edward M. Browne, MS, FASHE, CHFM, CHC, CHPA, LFACHE	
9:45 - 10:00 a.m.	BREAK	
	Environment of Care, Life Safety, & Emergency Management (continued)	
10:00 – 11:30 a.m.	<ul> <li>Frequently Cited and Hot Topics</li> <li>Workplace Violence</li> <li>Life Safety and Business Occupancy (EC.05.01.01)</li> <li>Water Management</li> <li>Emergency Management</li> <li>Suicide Risk Reduction</li> </ul>	
	Speaker - Edward M. Browne, MS, FASHE, CHFM, CHC, CHPA, LFACHE	

11:30 - 11:45 a.m.	Perspective on EC and LS Findings That Clinicians Can Impact Speaker – Janice Hamscher, DNP, MBA, NEA-BC
11:45 – 12:30 p.m.	LUNCH
	National Patient Safety Goals and Universal Protocol
12:30 - 1:30 p.m.	<ul> <li>Medication Safety</li> <li>Suicide Risk Reduction</li> <li>Universal Protocol for Prevention of Wrong Patient, Wrong Site, and Wrong Procedure</li> </ul>
	Speaker – Ken Flowe, MD, MBA, FACHE
1:30 - 1:45 p.m.	BREAK
1:45 – 2:45 p.m.	Infection Control  • Frequently Cited and Hot Topics  • Instrument and Endoscope Processing  Speaker – Janice Hamscher, DNP, MBA, NEA-BC
2:45 – 3:00 p.m.	BREAK
3:00 – 3:30 p.m.	Frequently Cited Topics In:      Transplant Safety     Waived Testing  Speaker – Ken Flowe, MD, MBA, FACHE
3:30 – 4:00 p.m.	Continuous Readiness
	Speakers – Janice Hamscher, DNP, MBA, NEA-BC Ken Flowe, MD, MBA, FACHE
4:00 – 4:15 p.m.	Questions & Answers
4:15 p.m.	ADJOURN

## Thursday, May 23, 2024

7:30 – 8:00 am	Continental Breakfast
8:00 - 8:15 a.m.	Welcome, Introduction, Opening Remarks, Review of Program Content
	This session will demonstrate how to conduct tracers in your organization. You will also participate in case study discussion and learn about program-specific tracers.
	Faculty:
	Janice Hamscher, DNP, MBA, NEA-BC Ken Flowe, MD, MBA, FACHE

#### 8:15 - 9:15 a.m.

#### **Tracer Methodology**

- Connection with the Accreditation Process
- Individual/Patient Tracers
- System Tracers
- Focused Evaluation Tracers (Program Specific)

This session reviews application of tracer methodology and how it supports an organizational strategy for quality and safety.

#### 9:15 - 10:00 a.m. Tracer Implementation

This session focus on the technical aspects of conducting tracers in both clinical and nonclinical settings using the similar methodology for evaluating compliance or as part of an investigation of a close call/real event.

#### 10:00 - 10:15 a.m. BREAK

#### 10:15 - 10:45 a.m. Tracer Simulation

This session gives the attendees the opportunity to test their tracer methodology knowledge. Guided participation and feedback will enhance attendees experience and knowledge with implementing their tracer tools.

#### 10:45 – 11:45 a.m. System and Individual Tracers

- High-Level Disinfection & Sterilization
- Suicide Prevention
- Diabetes
- Patient Rights

This session implements tracer methodology to assessing compliance to these potentially high-risk areas. Also during this session there will be a discussion on strategies for tracing through the continuum of care and its application for maximizing the methodology for other organizational needs.

#### 11:45 - 12:30 p.m. LUNCH

#### System and Individual Tracers (Continuation from the morning)

#### 12:30 - 1:00 p.m.

- High-Level Disinfection & Sterilization
- Suicide Prevention
- Diabetes
- Patient Rights

#### Using and Understanding the Data (part 1)

1:00 - 2:00 p.m.

- Application of SAFER Matrix
- Data Analysis to Prioritize Risk

This session provides an understanding of how data can be acquired and utilized to assist organizations on their journey to high reliability.

#### 2:00 - 2:15 p.m.

**BREAK** 

4:00 p.m.	ADJOURN
3:30 – 4:00 p.m.	Wrap Up and Final Questions
	Part of this session is assisting the attendees to get leadership buy-in or support for implementing an organizational-wide tracer program.
2:45 - 3:30 p.m.	Putting Together a Tracer Program for Your Organization  Staff Orientation, Training, Coaching & Mentoring Scheduling Reporting Out/Governance Structure
	This session provides an understanding of how data can be acquired and utilized to assist organizations on their journey to high reliability.
2:15 - 2:45 p.m.	Using and Understanding the Data (part 2)  • Application of SAFER Matrix  • Data Analysis to Prioritize Risk

#### **PROGRAM OBJECTIVES:**

At the conclusion of this program participants will be able to:

- 1. Discuss the accreditation process, including ways to identify and manage risk points.
- 2. Outline chapter highlights, frequently cited standards and related compliance strategies
- 3. Identify National Patient Safety Goals®: compliance trends and requirement tips
- 4. Summarize current compliance information and best practices for reducing the risk of infection in your health care organization
- 5. Identify types of tracers which assist in detecting gaps or potential risk points that could affect the safety and quality of patients' care; implement tracers to evaluate high-risk, problem-prone areas through focused evaluations; and evaluate how tracer data can be used to determine the effectiveness of process design in the delivery of safe, quality care